



JEAN LAKE GOLD PROJECT

Shedding New Light In

Snow Lake, MB

Jean
Lake



January 2014

www.kaitseagold.weebly.com

Disclaimer



Some of the statements contained herein may be forward-looking statements which involve known and unknown risks and uncertainties. Without limitation, statements regarding potential mineralization and resources, exploration results, and future plans and objectives of the Company are forward-looking statements that involve various risks. The following are important factors that could cause the Company's actual results to differ materially from those expressed or implied by such forward-looking statements: changes in the world wide price of mineral commodities, general market conditions, risks inherent in mineral exploration, risks associated with development, construction and mining operations, the uncertainty of future profitability and the uncertainty of access to additional capital. There can be no assurance that forward-looking statements will prove to be accurate as actual results and future events may differ materially from those anticipated in such statements. Kaitsea undertakes no obligation to update such forward-looking statements if circumstances or management's estimates or opinions should change. The reader is cautioned not to place undue reliance on such forward-looking statements.

Historical estimates of grade and tonnage given in this presentation are viewed as reliable and relevant based on the information and methods used at the time. However they are not compliant with resource definitions under NI 43-101 and must be considered only as historic resources. Neither Kaitsea nor its Qualified Persons have done sufficient work to classify the historic estimates as current mineral resources under current mineral resource or mineral reserve terminology and are not treating the historic estimates as current mineral resources. The historic resources in this presentation should not be relied upon.

Dave Benson P.Geol., a Qualified Person in accordance with Canadian regulatory requirements as set out in NI 43-101 and companion documents, is responsible for the technical information in this presentation.

Management and Capital Structure



Adam Dasovich, President and CEO

Adam holds a Bachelor of Science in Mineral Processing Engineering from Queen's University at Kingston, Ontario. He has been mining and practicing overseas and in North America for over 20 years. Adam has worked as a mineral process engineer for several major and minor Mining companies such as Cambior, River Gold and Placer Dome. He moved on as a Mining Analyst for numerous boutique brokerage firms before resurrecting Bison Gold (2007-2010). Adam is a co-founder of Kaitsea Gold Inc.

Chris Chadder, CFO

Chris is a Chartered Accountant with over 20 years experience as a business advisor and senior officer to junior resource companies including President and CEO of Patricia mining g Corp, CFO of Ursa Major Minerals , Auriga Gold Corp. and NWM Mining Corporation. Chris is currently working with current management to develop and enhance the company's near and long term business strategy

David Benson, P. Geo, Director of Technical Services

David hold a B.Sc (hons.) in Geological Sciences from the University of Manitoba. He is a Registered Professional Geoscientist with the Association of Professional Engineers and Geoscientists of Manitoba. David has held a variety of intermediate to senior exploration positions in northern Manitoba (Snow Lake), from grassroots to development-stage, with mining and exploration companies for over 10 years including Anglo American Exploration Canada, Falconbridge, Mustang Minerals, Rockcliff Resources and Laurentian Goldfields. David is a co-founder of Kaitsea Gold Inc

Brian Main, Director

Brian is a co-founder of Gedex, a private company commercializing game changing technology for petroleum and mineral exploration industries. Brian spearheaded business and technology development and strategic partnerships with Universities and industry, market research, patenting, and fund raising activities. Prior to joining Gedex, Brian worked in oil exploration with Schlumberger, mainly offshore West Africa. Brian has over 20 years of experience in the exploration industry, served on the Board of Bison Gold from 2008 to 2011, and is currently enrolled in the Rothman Director Education Program. He has his M.Sc. in Mechanical Engineering from the University of Waterloo and his M.B.A from the University of Western Ontario

| | |
|-----------------------------|------------------|
| Shares Outstanding | 10.728 MM |
| Stock Options | Nil |
| Warrants Outstanding | Nil |
| Fully Diluted | 10.953 |

Rick Vaive, Director

Rick is a current director and member of the compensation committee of Kombat Copper (KBT-V). Rick served as a director of Forsys Metals Corp ("Forsys") (TSX:FSY) from 2005 to 2010 during Forsys's growth period as a start-up company to developing a fully licensed uranium deposit in Namibia, Africa. Prior to joining Forsys, Rick had a 13 year NHL career, most noted as the Toronto Maple Leafs Maple Leaf's youngest captain and the first player in franchise history to score over 50 goals in a single season

Michael Steepe, Director

Micheal was Vice President at BLC-Edmond de Rothschild where he part of the asset management business working closely with the Paris based Rothschild partners. Michael is also the founder of Steepe & Company Ltd. an EMD registered in Ontario and Alberta specializing in the promotion of short term mortgage funds through the bank owned IROC firms. Since 2010, Michael has been working with TREZ Capital and is currently managing sales as the National Sales Manager.

Andrew Chater, Technical Advisor

Dr. Chater is a professional geologist and mining executive with 40 years experience in mineral exploration and geological studies in Canada, Alaska, Europe and Africa. His experience covers a wide spectrum of mineral deposit types at different levels of exploration and development. Dr. Chater has been instrumental in setting strategic exploration goals for major mining companies as well as overseeing large exploration projects and dealing with the operational and regulatory practices of Government agencies associated with the minerals sector.

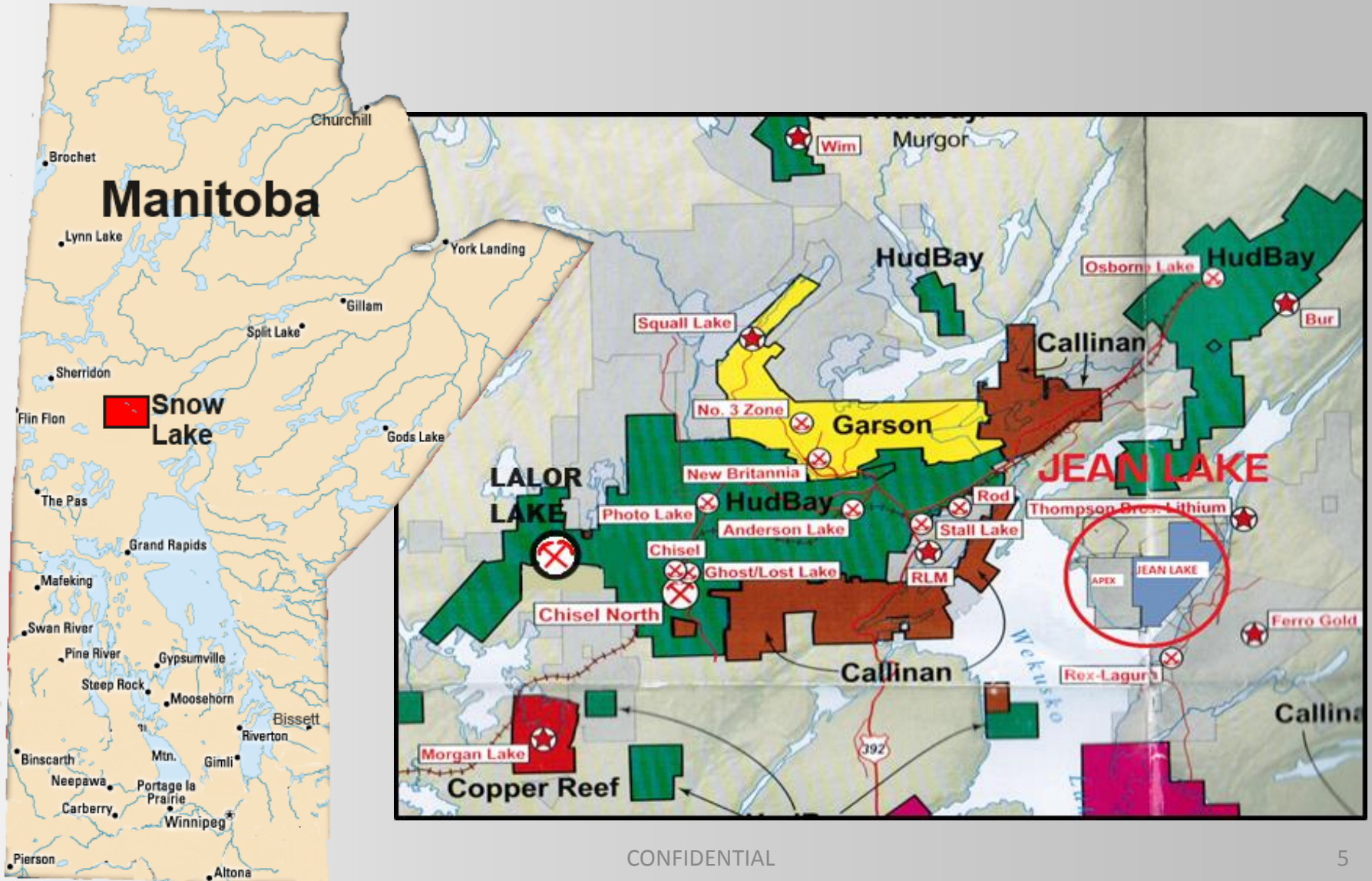
Mission Statement



Kaitsea Gold Inc. is committed to providing our shareholders with a multiple return on investment by discovering the next gold deposit in Manitoba. The management and technical personnel of Kaitsea have the expertise to identify and evaluate missed opportunities on properties of significant merit.

Our first and flagship property, Jean Lake is one such property. Re-assessment and processing of past operators' data combined with neighboring property data has revealed a strong potential for the property to hold a sizeable near surface gold deposit.

Jean Lake – Location (Flin Flon-Snow Lake)



Flin Flon/Snow Lake, Manitoba



- Flin Flon - Snow Lake has been a Prolific Gold Producing Region since the early 1900`s and has contributed greatly to Manitoba`s total gold production
- One of the most metal-endowed mining camps in the world with 27 mines and 87 deposits
- World class base and precious metal belt
- Average deposit size within belt: 5,000,000 tonnes
- Continuous production in the camp for past 80 years

Jean Lake – Snow Lake



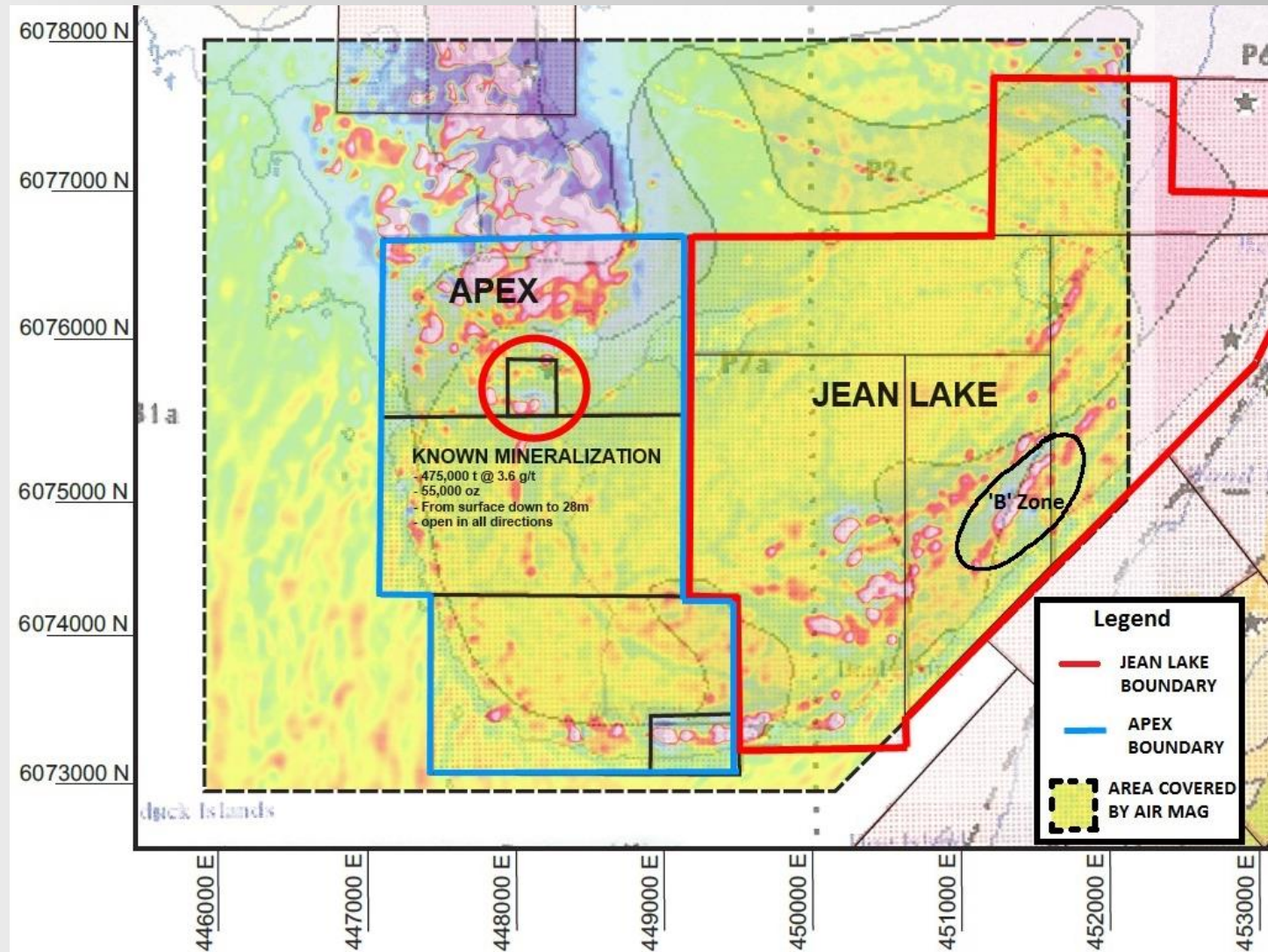
- Option on five claims totaling 1,001 ha
- Over \$2.0m in exploration spent in 2010
- The re-evaluation of Callinan's data revealed a strong correlation of gold anomalies, from Diamond Drill Holes (DDH), to both the IP and to the Mag anomalies
- "B" Zone (Jean Lake) Mag and IP anomalies have similar characteristics to the nearby Apex (Bison) gold zone - wallrock alteration gold-pyrite-arsenopyrite.
- Identified 6 other anomalies that will be explored in future exploration phases

Apex's Limited Discovery Extended Onto the Jean Lake Property



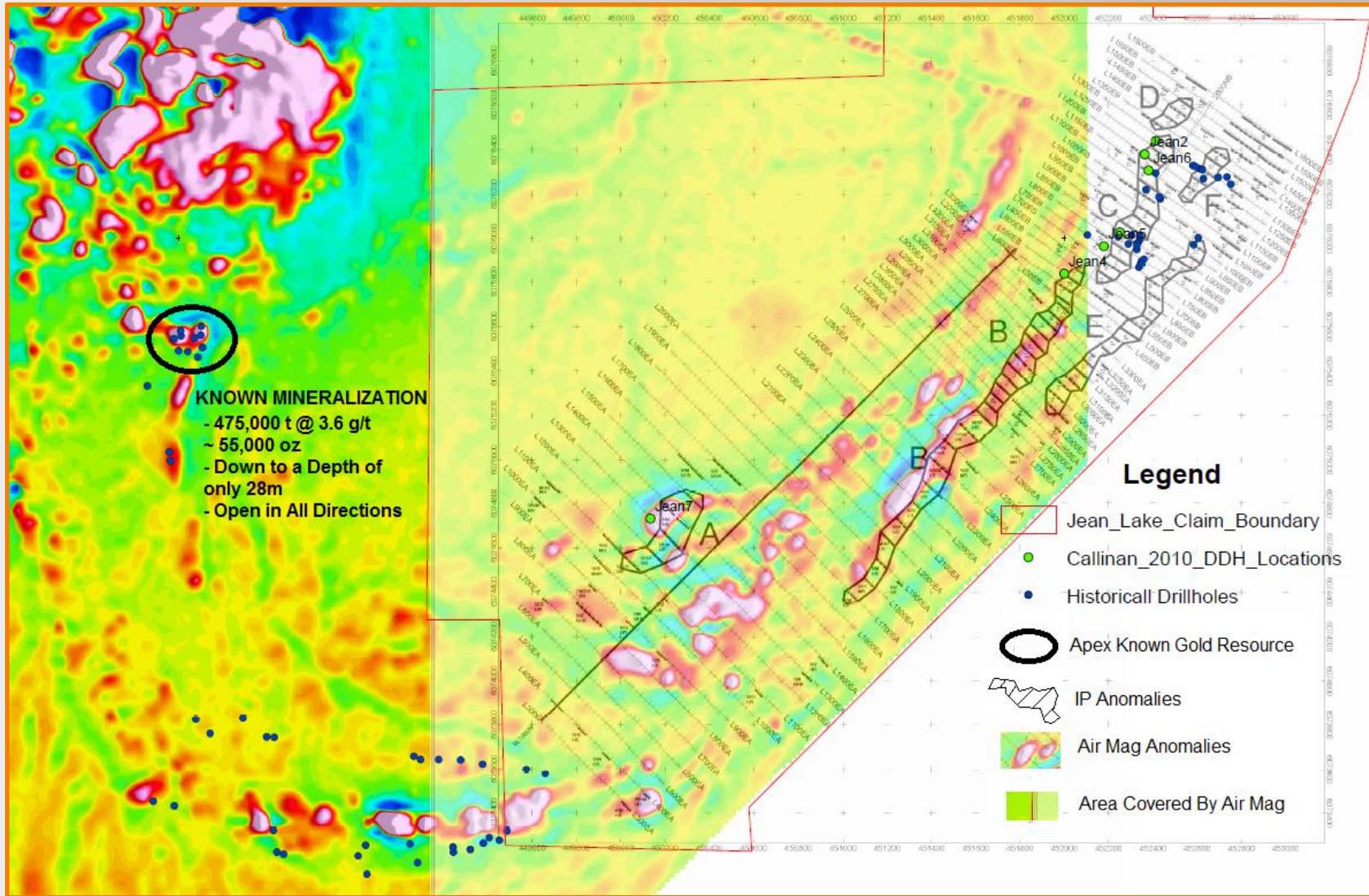
- Non NI 43-101 compliant resource of approximately 55,000oz @ 3.7g/t, open in all directions (88 shallow DDHs) - Apex
- High resolution (20m Spacing) Airborne Mag Survey revealed a strong anomaly with excellent correlation to the defined resource determined by DDHs - Apex
- Apex's Mag survey encompassed approximately 80% of **Kaitsea's Jean Lake Property**
- The B zone on Jean Lake is more intense and greater than an order of magnitude larger in area (~25x) and significantly deeper than that of the Apex
- Previous operators were not privy to the high resolution Mag data

Jean Lake and Apex Claims Blocks



CONFIDENTIAL

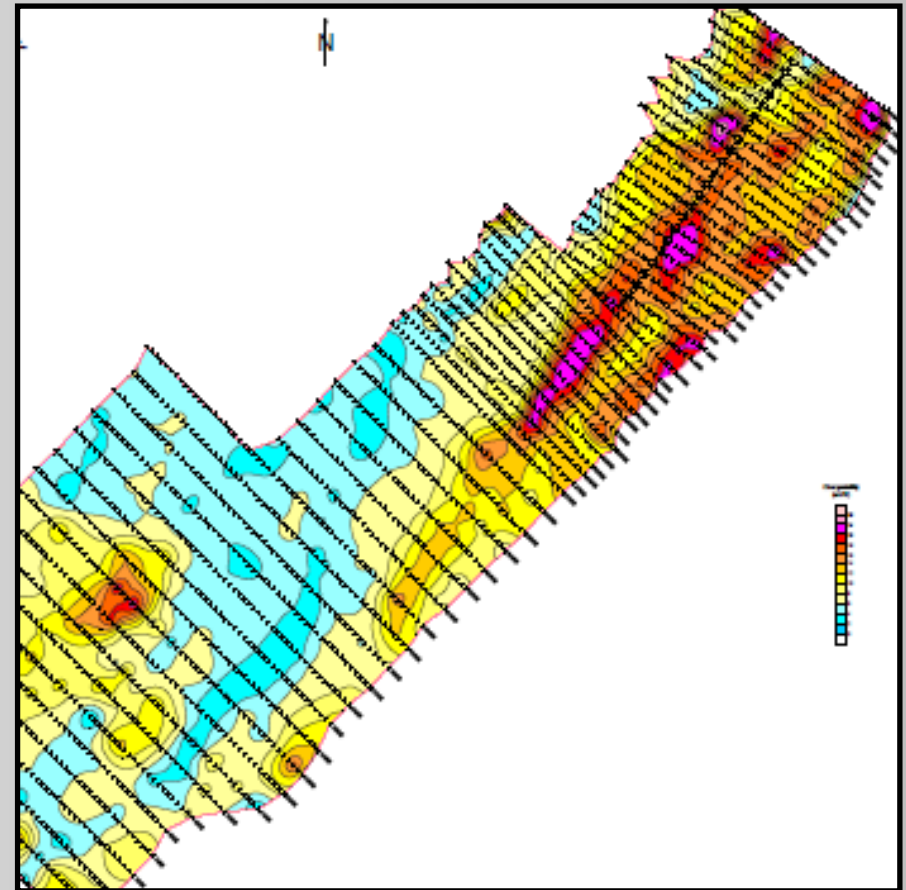
IP over Magnetic Correlation (Jean Lake)



IP Chargeability – Plan View (Jean Lake)

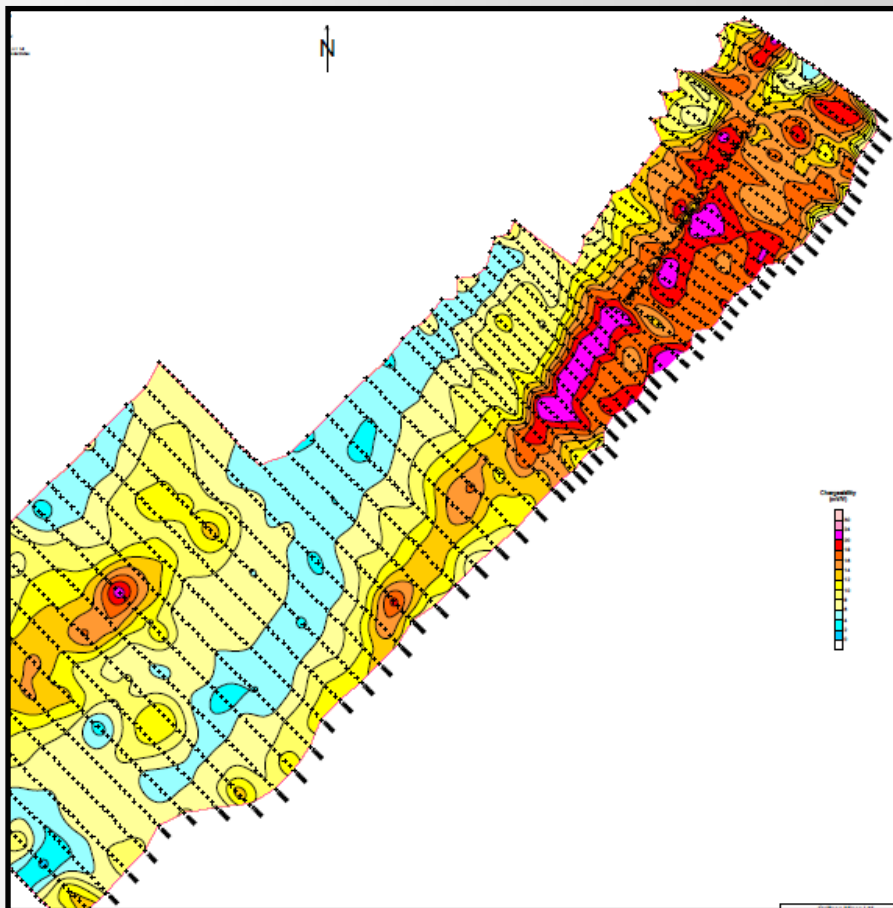


- The following 3 plots illustrate the Chargeability on the B Zone at 0-40m depth, 40-90m depth and 90-150m depth
- The Red-Purple denote strong chargeability which is likely produced by some sort of sulphide (i.e. pyrite, arsenopyrite and or chalcopyrite)
- In this region, gold mineralization is intimately associated with sulphides.

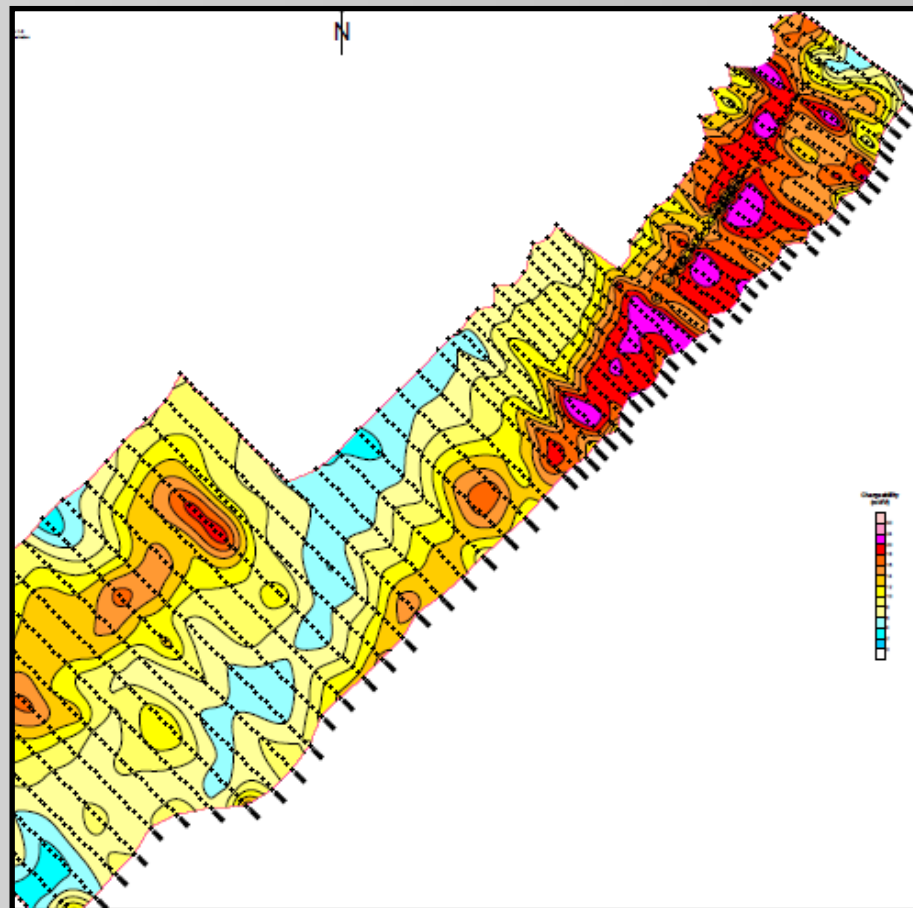


Above: This image shows the 'B' zone, at depths less than 40m, to have a strong, well-defined chargeability

IP Chargeability—Plan View (Jean Lake)

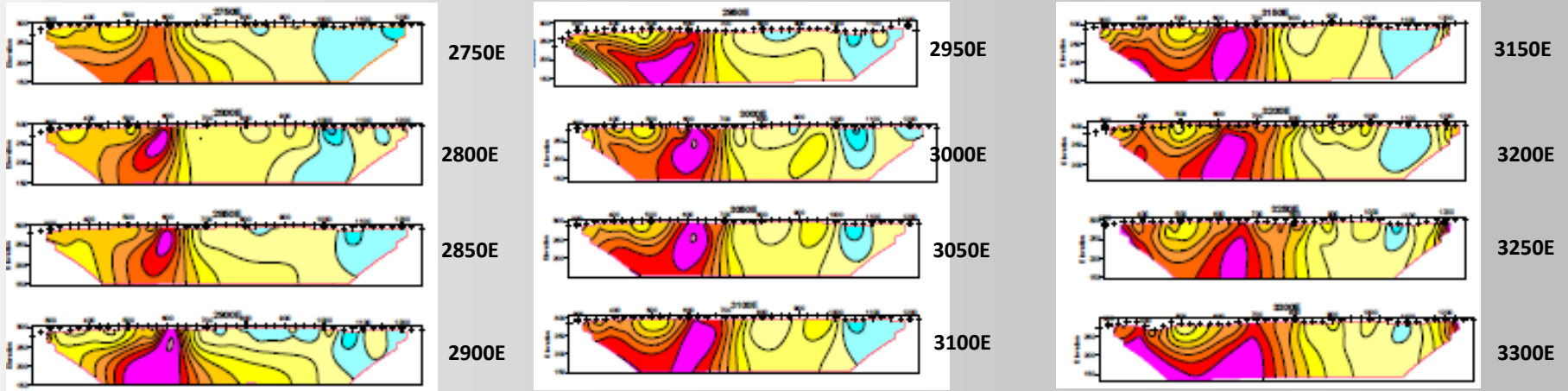


Above: **'B' zone from 40 to 90m.** The chargeability is still very strong, larger, and appears to be dipping to the SE.



Above: **'B zone from 90 to 150m.** At the 150m depth, we are approaching the limits to which IP is effective. However, we do see yet a larger and strong chargeability that continues to be dipping to the SE

IP Chargeability Cross Sections (Jean Lake)

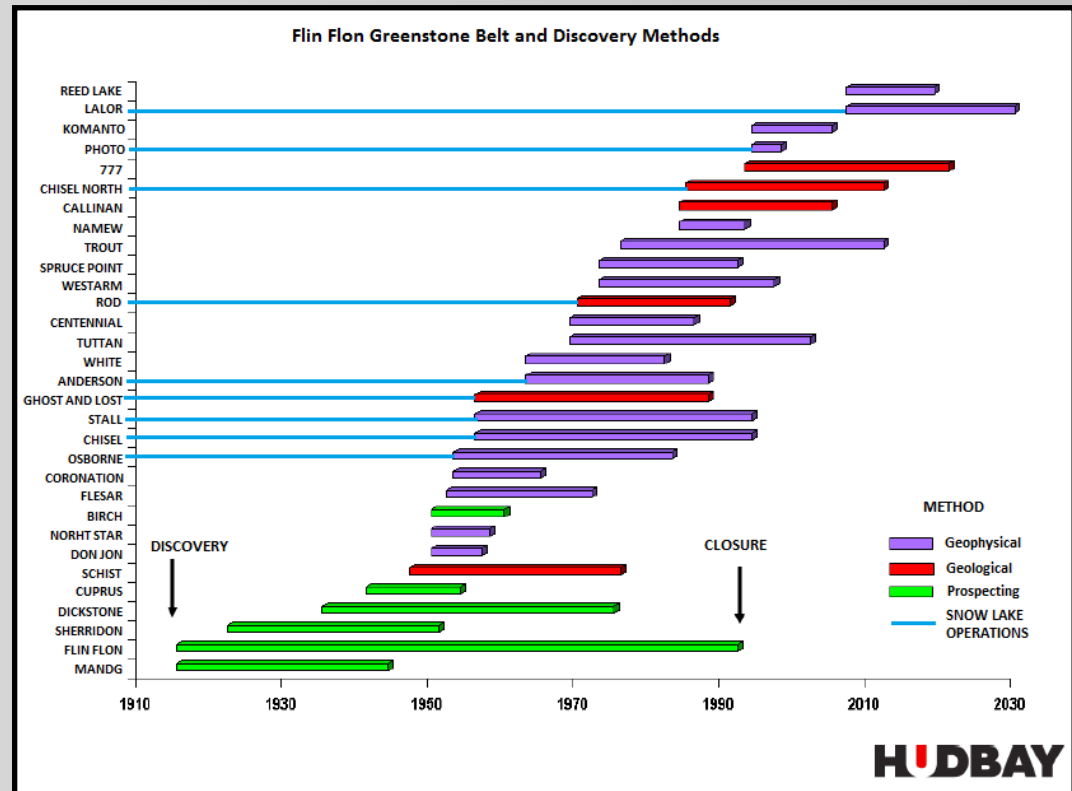


- Chargeability along each grid line that crosses the B Zone
- The width of the chargeability is evident in purple and red
- The chargeability does not reach surface, suggesting why it was not previously discovered.

Geophysical Success in Snow Lake

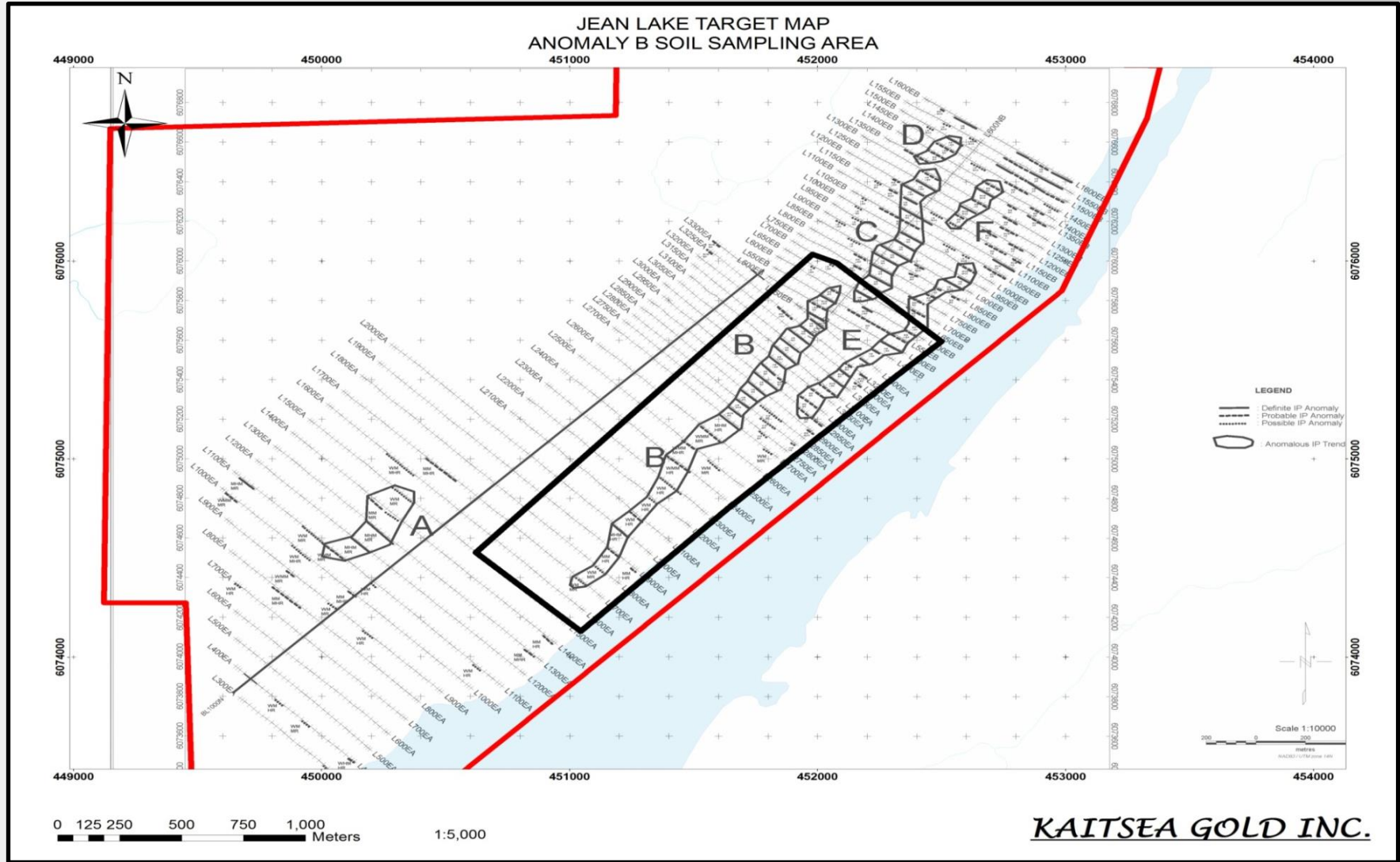


- Approximately 80% of mineral discoveries in Snow Lake were determined by geophysics.
- This statistic strengthens Kaitsea's confidence in the excellent geophysical results that have been collected and analyzed on the Jean Lake property
- The Lalor discovery is of particular interest



Source: HudBay, Toronto Geological Discussion Group, November 8, 2012

Soil Sampling Location



KAITSEA GOLD INC.

Area Producers – Past and Present



Lalor Lake Mine (Commercial Prod in Q2 14)

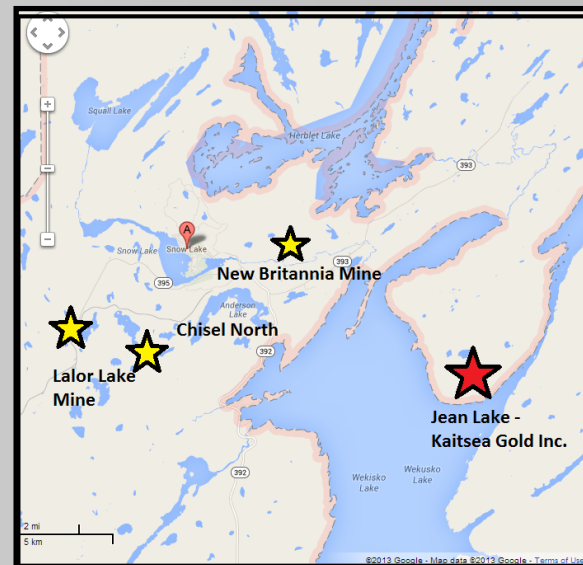
- Primary metals in the Lalor ore body are Au, Zn and Cu with Ag being a significant by-product
- >1.0m oz of gold in reserve at ~ 4.0 g/t

New Britannia Mine

- Recently operated by Kinross/High River Gold from 1995-2005, producing 822,550 oz Au
- Historical Production ~ 1.44M oz Au

Chisel North Mine

- Opened in 1987
- Closed in 2012



Lalor Lake Mine

Historical Exploration – Jean Lake



- Pits and trenches were dug between 1921 and 1934
- First staked in 1934 by Saskatoon Gold Reef Mining Company
- Kerr Addison Mines Ltd. undertook geological and geophysical surveys on the property between 1973 and 1976
- Kobar staked the claims in 1987 and optioned to Mid-North
- Degraff staked the claims in 1990, optioned to Callinan in 2010
- Callinan returned the property to Degraff in 2011
- Kaitsea optioned the property in March 2012

Milestones



- In March 2012, Kaitsea optioned the Jean Lake and Watts River properties in Snow Lake Manitoba
- May to June 2012 – Performed a detailed study of combined data from public sources and from Callinan’s Expl. program
- The study identified excellent correlation between both the Airborn Mag and IP surveys with that of the known Gold Mineralization determined by drilling.
- June 2012 – Detailed soil and rock sampling campaign completed on the Jean Lake B Zone

Jean Lake Mandate - 2014



- Raise \$300,000 to \$400,000 for 2014 field program
- Perform a 2,000m drill program on Jean Lake's B Zone to validate Kaitsea's concept model.
- Assay chip and soil samples from the Summer Survey and evaluate results
- Possible negotiate an Option Agreement for the Apex claims
- Continue to negotiate with HudBay
- Evaluate regional properties of m

Other Property - Watts River



- 35 km E of Snow Lake, consisting of 3 claims totaling 384 ha.
- The MDNR* took 19 samples at Watts River in 1988. Values of 10.2 g/t Au, 0.04% Mo, 6.9g/t Re with the occasional anomalous values in Cu.
- In 2000 the MDNR re-sampled and returned gold assays from trace to
- Callinan performed a \$600,000 exploration in 2010 that included:
 - Cut and established a grid followed by an IP survey
 - 5 DDHs were completed for a total of 864.3m
- 44 trenches and a small underground exploration shaft are located on the property

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